



# EUR/NAT DGCA Teleconference on COVID-19

## 8 April 2020, 14:00-15:30 CET

- **Main Objectives**

- Provide a briefing on ICAO COVID-19 Impact assessment and crisis response measures;
- Share best practices/lessons learned;
- Capture the short and long term needs of States and the aviation industry;
- Planning for a recovery phase.

- **Agenda**

- Briefing on ICAO COVID-19 Impact assessment and crisis response measures:
  - *ICAO will provide information on Operational and Economic Impact, CAPSCA and coordination with UN, FAL, Operational measures etc.*
- Round table discussion with DGs CAAs, European Regional and International Organizations on current needs, lessons learned and after COVID-19 recovery planning.



ICAO PARIS

UNITING AVIATION

# ICAO EUR/NAT – COVID-19 crisis response and recovery planning

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**ICAO EUR/NAT DGCA teleconference**

**8 April 2020**





- **Economic impact**
- **Operational impact**
  - Facilitation and CAPSCA
  - Airspace
  - Operational safety measures
  - EUR/NAT actions
- **Recovery planning**



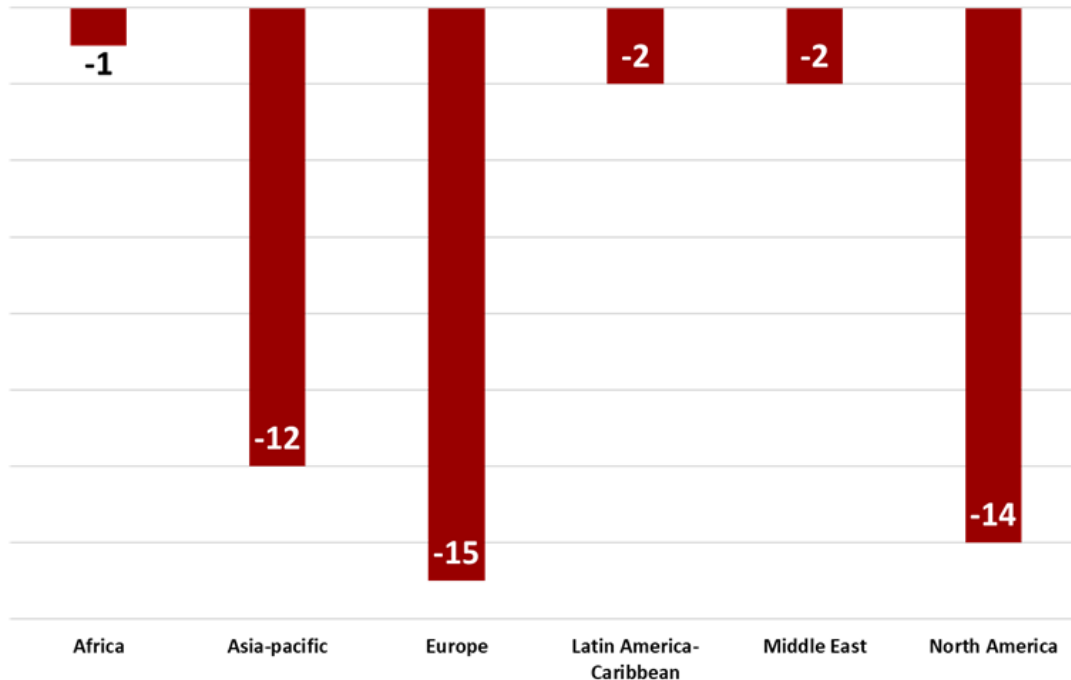
# Economic impact



## Global COVID-19 impact

- Overall reduction of 41 to 51% of seats offered by airlines
- Overall reduction of 443 to 561 million passengers
- Approx. USD 98 to 124 billion potential loss of gross operating revenues of airlines

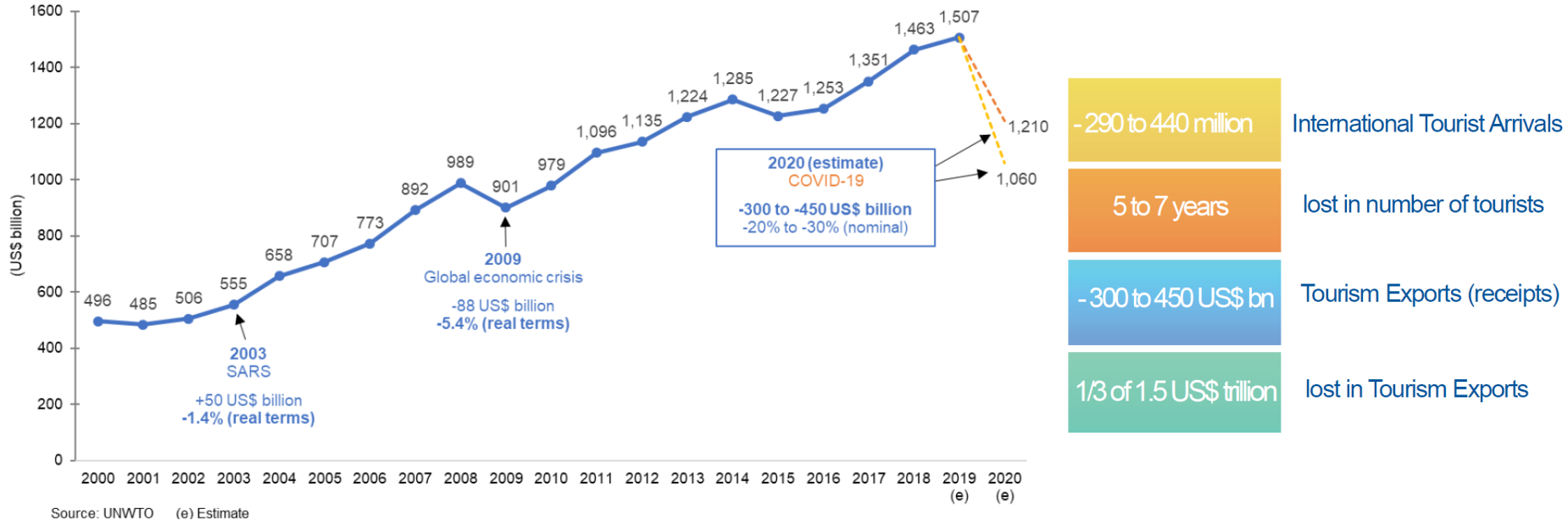
## Potential losses for 2020 (billions USD)



Total airport industry losses:  
**> USD 46 billion**

Decline in industry revenues:  
**>25%**

# 2020 forecast - international tourism receipts, world (US\$ billion)



- 290 to 440 million International Tourist Arrivals
- 5 to 7 years lost in number of tourists
- 300 to 450 US\$ bn Tourism Exports (receipts)
- 1/3 of 1.5 US\$ trillion lost in Tourism Exports



# ICAO Responses to the Crisis





# ICAO COVID-19 responses to the crisis

## CAPSCA and Facilitation

- ICAO Council Declaration on 9 March 2020
- SL 2020/15 of 13/02/2020
- Article 14 of Chicago Convention
- SL 2020/46 of 18/03/2020
- SL 2020/47 of 20/03/2020

## Collaborative Arrangement for the Prevention and Management of Public Health Events in Civil Aviation (CAPSCA)

- **2006 - ICAO CAPSCA**, global collaborative arrangement: WHO, UNWTO, IATA, ACI, etc.
- **Objective:** improve preparedness planning in States in the aviation sector for public health emergencies or potential emergencies that can arise from communicable disease outbreaks such as COVID-19, Ebola Virus Disease, etc.
- **Collaboration / Bridge - Aviation and Public Health Stakeholders**
- **Managed by ICAO in partnership with WHO**

[www.capsca.org](http://www.capsca.org)

## What is CAPSCA?





## ICAO COVID-19 responses to the crisis

### □ SL 2020/46 of 18/03/2020 - Facilitation

- National Facilitation Committees
- Adherence to relevant Annex 9 Standards related to air cargo and relief operations
- Guidance material for screening measures
- Provide ICAO with actions taken until 30 April 2020



# ICAO COVID-19 responses to the crisis

## □ SL 2020/47 of 20/03/2020 - Airspace

- Air traffic services contingency arrangements
- Avoid undue or inadvertent restrictions
- Ensure UN/ humanitarian operations
- Services in place to facilitate relief flights



## ICAO COVID-19 responses to the crisis

- ❑ SL AN 11/55-20/50 of 03/04/2020 – Operational
  - Inform ICAO of any temporary differences, in particular related to licensing and certification
  - Indicate, whether the State will recognize or accept the validity of certificates and licenses affected by the special temporary measures of other States
  - Provide information to ICAO via NCMC or authorized users



## ICAO COVID-19 responses to the crisis

- Operational Safety Measures public website  
[www.icao.int/safety/COVID-19OPS](http://www.icao.int/safety/COVID-19OPS)
- Provides guidance to States
- States encouraged to inform ICAO of any latest developments
- Website maintained through March 2021



## Other ICAO responses measures

- Global COVID-19 Airport Status Application

<https://www.icao.int/safety/Pages/COVID-19-Airport-Status.aspx>

- ICAO COVID-19 crisis management reference material
- Economic impact of COVID-19 – regular update
- Recovery planning: COVID-19 Technical Group



## ICAO EUR/NAT Actions

- Humanitarian Flights
- Template NOTAM for reduced services for ATS
- Temp. suspension of NAT data link mandate
- Impact assessment safety oversight and USOAP
- Sub-regional meetings (Russian and French)
- Kick start input gathering on recovery planning





# Recovery planning



# Recovery planning

- Not one stakeholder can drive recovery on its own
- Shared vision of all stakeholders is required
- Short term and long term planning
- Economic and operational
- Coordination by ICAO HQ and regional offices with ANC, Council and stakeholders
- EUR/NAT coordination for recovery planning



North American  
Central American  
and Caribbean  
(NACC) Office  
Mexico City

South American  
(SAM) Office  
Lima

ICAO  
Headquarters  
Montréal

Western and  
Central African  
(WACAF) Office  
Dakar

European and  
North Atlantic  
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Southern African  
(ESAF) Office  
Nairobi

Asia and Pacific  
(APAC) Sub-office  
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THANK YOU



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